

# DCM Index-Plus Solution



- We combine passively managed index funds with actively managed funds
- The fund selection criteria is based on the asset class
- Owning “The Market” (S&P 500) makes sense in broad asset classes such as US Large Cap Stocks
- Stock selection decisions add value in actively managed strategies in style-based asset classes such as Large Cap Growth and International



Passive Index Funds	Actively Managed Funds
<ul style="list-style-type: none"><li>• Market-like returns</li></ul>	<ul style="list-style-type: none"><li>• Returns above/below market</li></ul>
<ul style="list-style-type: none"><li>• Goal: Meet the benchmark</li></ul>	<ul style="list-style-type: none"><li>• Goal: Beat the market</li></ul>
<ul style="list-style-type: none"><li>• Managed by computer</li></ul>	<ul style="list-style-type: none"><li>• Managed by humans</li></ul>
<ul style="list-style-type: none"><li>• Lowest management fees</li></ul>	<ul style="list-style-type: none"><li>• Higher expenses</li></ul>
<ul style="list-style-type: none"><li>• Long performance history</li></ul>	<ul style="list-style-type: none"><li>• History tied to management tenure</li></ul>
<ul style="list-style-type: none"><li>• Eliminates emotional decisions</li></ul>	<ul style="list-style-type: none"><li>• Human biases affect outcomes</li></ul>

To understand the impact on expenses and performance [contact us](#)

Disclosure:

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